Phone : +91-79-40099474

Fax : +91-79-26880244

Url : www.deemrolls.com

E-Mail : sales@deemrolls.com

accounts@deemrolls.com

Office: C-1212, Swati Trinity, Nr. Applewood Township, S. P. Ring RD., Ahmedabad, Gujarat: 380058

14th November, 2024

To,
The General Manager
NSE Limited
Exchange Plaza, C-1,
Block G, Bandra Kurla Complex,
Bandra (E)
Mumbai – 400051

Script Symbol: DEEM

Dear Sir,

Subject: Statement of deviation(s) or variation(s) under Regulation 32 of the SEBI (LODR) Regulations, 2015 as on 30th September, 2024.

In reference to the compliance under Regulation 32(1) (a) and (b) of the Securities Exchange Board of India (Listing Obligations and Disclosures Requirement) Regulation 2015 the company hereby submits to the Stock Exchange the Certificate Statement of Deviation(s) or Variation(s) as on 30th September, 2024 duly certified by Charted Accountant, pertaining to the Initial Public Offer of equity shares of the Company (IPO).

This statement has been reviewed by the Audit Committee and Board of Directors at its meeting held on 14th November, 2024 as required under Regulation 32(3) of SEBI (LODR) Regulations, 2015. We further attach herewith the prescribed disclosure in **Annexure-1**.

Kindly take the same in your record in terms of Regulation 32 of SEBI (LODR), Regulations, 2015.

Thanking you,

Yours faithfully,

For, DEEM ROLL-TECH LIMITED

(Jyoti Prasad Bhattacharya) Managing Director & CEO DIN: 00340485

Regd. Office & Factory: Survey No.: 110/1, 110/2 (New No. 202) Ganeshpura-Dhanali Road, Village: Ganeshpura, Ta.: Kadi, Dist.: Mehsana: 382405 (Guj.) INDIA

Factory: Plot No.: 1006 & 1007, Phase-II, GIDC, Chhatral, Ta.: Kalol, Dist.: Gandhinagar: 382729 (Gujarat)
Factory: Village Gholsara, Post: Sinhet, P. S.: Dadpur, Dist.: Hoogly, West Bengal: 712305.

GST: 24AABCD9176A1ZX (GUJARAT) | GST: 19AABCD9176A1ZO (WEST BENGAL) | IEC No.: 0806010932 Dt.: 06/11/2006



S N Shah & Associates

Chartered Accountants

info@snshahassociates.com

-: CERTIFICATE:-

This is to certify that **Deem Roll Tech Limited** having its registered office at SURVEY NO. 110/1, P-1, 110/2, GANESHPURA, TA:KADI, MAHESANA, Gujarat, India, 382729 has utilized funds raised from Initial Public offer till September 2024:

(Rs. In Lakhs)

Sr. No.	Objective of the Issue as disclosed in Offer Document	Original Allocation till September 30, 2024	Amount utilized till September 30, 2024	Remarks, If any
1.	Funding capital expenditure towards expansion of our existing manufacturing facility at Plot No. 110/1,110/2, New Survey No. 202, Village Ganeshpura, Mehsana, Gujarat, India ("Manufacturing Unit 2")	1353	377.75	The procedure of Initial Public Offering and Listing of Company was completed on 27th February, 2024. Due to late receipt of IPO funds and heavy rain in Monsoon season, the base work of construction couldn't be completed on time. Accordingly, the company has delayed delivery of machinery. So, the fund couldn't be utilized as per original allocation.
2.	Funding our Working Capital Requirements	250	250	Fully utilized
3.	General corporate purposes	77.72	77.72	Fully utilized
4.	Issue related expenses	498	498	Fully utilized

The preparation of the relevant records for the purpose of this certificate is the responsibility of **Deem Roll Tech Limited** including the preparation and maintenance of all accounting and other relevant supporting records and documents. In preparation of this certificate, we have relied upon the information and explanations as given to us and data provided to us and the same to be considered subject to this.







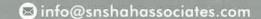
ARMEDABAD

ERED ACCOUNT



S N Shah & Associates

Chartered Accountants



This certificate is addressed and provided to **Deem Roll Tech Limited** of the Applicant solely for the purpose of submitting to NSE EMERGE and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For S.N. Shah & Associates Chartered Accountants FRN No. 109782W

Partner

M. No. 144892

Place: - Ahmedabad

Date: - 14th November, 2024 UDIN: - 24144892BKAVVF1066